

D U C O L

ORGANICS AND COLOURS LIMITED

CIN : L24239MH1994PLC079015

Regd. Off : Express Building, Office No. 302, 3rd Floor, 14-E Road, Churchgate, Mumbai - 400 020. Phone : 022-46082353
Email : sales@ducol.com Website : www.ducol.com ★ An ISO 9001-2015 certified co.

Head Off.: MIDC Industrial Area, Plot, 22/2, Taloja, Taluka-Panvel, Dist. Raigad, Maharashtra
Phone : 022-2741 0945, 022-2741 0946 Fax : 022-2741 0949

January 09, 2026

To,
Asst. General Manager,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Sub: Intimation of Term Sheet in relation to acquisition of M/s XCHEM Polymer India Private Limited

Ref: Disclosure pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip ID: DUCOL

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you that the Company has recently signed term sheet in relation to acquisition of **M/s. XCHEM Polymer India Private Limited**.

The details required under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFO/CMD/4/2015 dated September 9, 2015 are as follows:

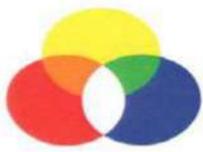
The above is for information and dissemination to the public at large.

Thanking You,

Yours Faithfully,

FOR DUCOL ORGANICS AND COLOURS LIMITED

AAMER AHMED FARID
(MANAGING DIRECTOR)
DIN: 00711705



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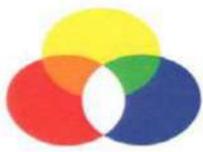
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Annexure A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

SR.NO	PARTICULARS	DETAILS
1.	Name of the target entity with whom the Term Sheet has been entered	XCHEM POLYMER INDIA PRIVATE LIMITED
2.	Purpose of entering into the Term Sheet	100 % acquisition of the target entity
3.	Shareholding if any, with Entity with whom the term Sheet has been executed	Not Applicable
4.	Significant term of the term sheet (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in Capital Structure etc.,	100% acquisition of the entity on the payment of the entire consideration.
5.	Whether the said parties are related to promoter / promoter group / group of Companies in any manner. If yes nature of relationship	Not Applicable
6.	Whether the transaction would fall within Related Party transaction? If yes, whether the same is done at "arm's length"	Not Applicable
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Consideration to be paid by Share Swap of Equity Shares and shall rank pari passu in all respects with the existing Equity Shares of the Company.
8.	Any other disclosures related to such term sheet viz., details of nominee on the Board of Directors of the listed entity, potential conflict of interest arising out of such term sheet etc.,	Not Applicable



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9.	In case of termination of amendment of term sheet, listed entity shall disclose additional details to the Stock Exchange(s). a. Name of the parties of the term sheet b. Nature of the term sheet c. Date of execution of the term sheet d. Details of amendment and impact thereof or reason of termination and impact thereof.	Not Applicable
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Thanking You,

Yours Faithfully,

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(MANAGING DIRECTOR)
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